



The State Bar of California

**Task Force On Access Through Innovation Of Legal Services -
Subcommittee on Alternative Business Structures/Multi-Disciplinary Practice
Tuesday, April 30, 2019
10:30 a.m. –**

**The State Bar of California
180 Howard Street, Room 4E
San Francisco, CA 94105**

Questions regarding any agenda item should be directed to the Committee Coordinator, Randall Difuntorum at 415-538-2161, 180 Howard Street, San Francisco, CA 94105, or Chair, Andrew Arruda at 415-538-2116. Committee members are requested to notify the Committee Coordinator as early as possible in advance of the meeting if they wish to remove any item/s from the consent agenda.

Committee Members: Jean Clauson, Bridget Gramme, Joanna Mendoza, Mark Tuft.

The order of business is approximate and subject to change.

To Join by Conference Call
Toll-Free Dial-In Number: 1-855-520-7605
Conference Code: 253-541-0212#

Additional Locations:
280 Valley View Road, Waterbury Center, VT 05677
5998 Alcala Park, San Diego, CA 92110

NOTICE AND AGENDA

A. Chair's Report

1. Roll Call
2. Call for Public Comment
3. Chair's Report
4. Staff Report
5. Approval of Action Summary from the April 8, 2019 Meeting

B. Discussion and Potential Action

1. Definition of Alternative Business Structures/Multi-Disciplinary Practice including entity regulation and other possible reforms
2. Non-lawyer ownership of entities that provide legal services

3. Law firm discipline model for accountability of non-lawyer entities
4. Law and types of legal services in which access to justice is most needed
5. Source of funding for the implementation of ABS systems
6. Potential success criteria of ABS systems in meeting access to justice needs
7. Proposal for a regulatory sandbox, pilot program, or other methods for evaluating possible regulatory reforms
8. Criteria for non-lawyer entities to be eligible for certification

ADJOURN

In compliance with the Americans with Disabilities Act, those requiring accommodations at this meeting should notify Lauren McCurdy at (415) 538-2107. Please provide notification at least 72 hours prior to the meeting to allow sufficient time to make arrangements for accommodations at this meeting.

The notice and agenda is available at: <http://board.calbar.ca.gov/Committees.aspx>.